


Planned Giving Notification Form

If you have made provisions for the Santa Barbara Botanic Garden in your will, trust, life insurance policy or retirement plans, please complete this form to aid the Garden in seeing that your wishes are fulfilled as you intended. Mail to the address below. **For questions, please contact Steve Windhager, Ph.D. at 805-682-4726, ext.123 or swindhager@sbbg.org.**

Full legal name: **Santa Barbara Botanic Garden**
Address: **1212 Mission Canyon Road, Santa Barbara, CA 93105**
Tax ID number: **95-1644628**

Name(s): _____

Address: _____

Telephone Home/Work: _____ Email address: _____

Please indicate the type of gift:

- Bequest in Will or Living Trust Retirement Plan Life Insurance Policy
 Charitable Remainder Trust or Unitrust Other: _____

General description of gift provision (dollar amount, percentage, present value, etc.):

Attorney's name: _____ Phone: _____

- I wish my future gift to be used to benefit the Garden where the need is greatest
OR
 I wish my future gift to be used to benefit
 Research Conservation
 Horticulture Education

If possible, please include a copy of the portion of your planned gift that pertains to the Garden and expresses your wishes.

I understand that this documentation is offered solely to assist the Santa Barbara Botanic Garden and will remain **strictly confidential**. My gift is:

- Revocable Irrevocable

Signature of Donor: _____ Date: _____

Signature of Donor: _____ Date: _____

(Please choose A or B)

- A. I/We would be pleased to be recognized in the Blaksley Bliss Society to serve as encouragement for others to give. My/Our name(s) should appear as:

- B. _____
I/We prefer to remain anonymous